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 9 *Attorneys for Debtor*

10 **UNITED STATES BANKRUPTCY COURT**
 11 **FOR THE DISTRICT OF NEVADA**

12 In re:

13 GUMP'S HOLDINGS, LLC

Case No.: BK-S-18-14683-leb
Chapter 11

Jointly administered with:

☐

Affects this Debtor.

☒

Affects all Debtors.

No. BK-S-14684 (In re Gump's Corp.)
No. BK-S-14685 (In re Gump's By Mail, Inc.)

☐

Affects Gump's Corp.

☐

Affects Gump's By Mail, Inc.

22 **CERTIFICATE OF SERVICE**

24 STATE OF NEW YORK)
 25 COUNTY OF KINGS) ss:

26 I, Edward A. Calderon, declare:

- 27 1. I am over the age of 18 years and not a party to these chapter 11 cases.

28

1 2. I am employed by Donlin, Recano & Company, Inc., 6201 15th Avenue,
2 Brooklyn, NY 11219.

3 3. On the 22nd day of August, 2018, I caused a true and accurate copy of the:

4 (i) *Amended Motion for Order Pursuant to Sections 105, 363, and 365 of the*
5 *Bankruptcy Code: (I) Approving Bid Procedures with Respect to Sale of*
6 *IP Assets, Setting Sale Hearing Date, and Approving Form and Manner of*
7 *Notices, and (II) Approving the Sale of IP Assets Free and Clear of Liens,*
8 *Interests, Claims, and Encumbrances, the Assumption and Assignment of*
9 *Certain Related Executory Contracts, Waiving the Requirements of*
10 *Bankruptcy Rules 6004(h) and 6006(d), and Granting Related Relief,*
11 *along with the relevant exhibits (Docket No. 90);*

12 (ii) *Declaration of Tony Lopez in Support of Amended Motion for Order*
13 *Pursuant to Sections 105, 363, and 365 of the Bankruptcy Code: (I)*
14 *Approving Bid Procedures with Respect to Sale of IP Assets, Setting Sale*
15 *Hearing Date, and Approving Form and Manner of Notices, and (II)*
16 *Approving the Sale of IP Assets Free and Clear of Liens, Interests,*
17 *Claims, and Encumbrances, the Assumption and Assignment of Certain*
18 *Related Executory Contracts, Waiving the Requirements of Bankruptcy*
19 *Rules 6004(h) and 6006(d), and Granting Related Relief, along with the*
20 *relevant exhibits (Docket No. 92);*

21 (iii) *Application for Order Authorizing Retention of Lincoln Partners Advisors*
22 *LLC as Financial Advisor to Debtors Pursuant to 11 U.S.C. §§ 327 and*
23 *328, along with the proposed Order (Docket No. 93);*

24 (iv) *Declaration of Tony Lopez in Support of Application for Order*
25 *Authorizing Retention of Lincoln Partners Advisors LLC as Financial*
26 *Advisor to Debtors Pursuant to 11 U.S.C. §§ 327 and 328 (Docket No.*
27 *94); and*

28 (v) *Declaration of Brenden Murphy In Support of Application for Order*
 Authorizing Retention of Lincoln Partners Advisors LLC as Financial
 Advisor to Debtors Pursuant to 11 U.S.C. §§ 327 and 328, along with the
 relevant exhibit (Docket No. 95),

 to be served upon the parties as set forth in Exhibit 1, attached hereto, via
 electronic mail.

 4. On the 22nd day of August, 2018, I caused a true and accurate copy of the *Notice*
 of Hearing and Order Shortening Time to Hear Motions (Docket No. 98) to be
 served via electronic mail upon the parties as set forth in Exhibit 1, and via First
 Class US Mail upon the parties as set forth in Exhibit 2, attached hereto.

1 I declare under penalty of perjury that the foregoing is true and correct to the best of my personal
2 knowledge. Executed this 23rd day of August, 2018, Brooklyn, New York.

3 By Edward A. Calderon
4 Edward A. Calderon

5 Sworn before me this
6 23rd day of August, 2018

7 Sung Jae Kim
8 Notary Public

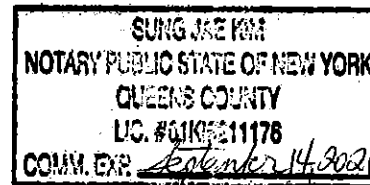


EXHIBIT 1

Gump's Holdings, LLC, et al.

Electronic Mail

Exhibit Pages

Page # : 1 of 3

08/22/2018 06:17:57 PM

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Gump's Holdings, LLC, et al.

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Exhibit Pages

Page # : 2 of 3

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Gump's Holdings, LLC, et al.**Electronic Mail****Exhibit Pages**

Page # : 3 of 3

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EXHIBIT 2

Gump's Holdings, LLC, et al.
Exhibit Pages

Page # : 1 of 3

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Gump's Holdings, LLC, et al.
Exhibit Pages

Page # : 2 of 3

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Exhibit Pages**

Page # : 3 of 3

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000065P001-1399S-007
ST JAMES LAW PC
MICHAEL ST JAMES, ESQ
22 BATTERY ST STE 888
SAN FRANCISCO CA 94111

000012P002-1399S-007
STATE OF CALIFORNIA
LABOR COMMISSIONER
1515 CLAY ST
ROOM 801
OAKLAND CA 94612

000066P001-1399S-007
STERLING BUSINESS CREDIT LLC
LAUREL VARNEY
8401 N CENTRAL EXPRESSWAY
STE 600
DALLAS TX 75225

000070P001-1399S-007
SULLIVAN HILL
ELIZABETH STEPHENS
228 SOUTH 4TH STREET
FIRST FLOOR
LAS VEGAS NV 89101

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SUPPORT SERVICES GROUP (TEXAS)
MANAGING AGENT
300 S 13TH ST
WACO TX 76701

000007P003-1399S-007
UNITED STATES ATTORNEY'S OFFICE
ATTN: CIVIL PROCESS CLERK
333 LAS VEGAS BLVD SOUTH
STE 5000
LAS VEGAS NV 89101

000001P004-1399S-007
UNITED STATES TRUSTEE
EDWARD MCDONALD
300 LAS VEGAS BLVD SOUTH
#4300
LAS VEGAS NV 89101

000037P002-1399S-007
VILAGALLO SA
CALLE VELAZQUEZ 44
ENTRADA POR CL HERMOSILLA
MADRID 27001
SPAIN

000042P001-1399S-007
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